

Index Performance				News							
Global Indices				Indian Equities: Market may open on a flat note							
Dow 30	26,966.00	179.32	0.67%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 3 points at the opening bell. Finance Minister Nirmala Sitharaman will table the Economic Survey in Parliament today, 4 July 2019.							
S&P 500	2,995.82	22.81	0.77%	*Overseas, Asian stocks were trading higher on Thursday, tracking sharp gains on Wall Street on hopes of rate cuts by the US Federal Reserve.							
FTSE 100	7,609.32	50.13	0.66%								
DAX	12,616.24	89.52	0.71%								
Nikkei 225	21,662.50	24.34	0.11%								
Nasdaq	8,170.23	61.14	0.75%								
Indian Indices				Corporate News							
Nifty 50	11,916.75	6.45	0.05%	*Mindtree: L&T categorised as promoter of company with 60.06 percent stake in the company.							
BSE Sensex	39,839.25	22.77	0.06%	*Vedanta awarded 10 exploration Blocks in India at a total bid cost of USD 245 million							
Nifty Bank	31,382.30	99	0.32%	*KPI Global Infrastructure: Company has successfully added new capacity of 8.827 MW under 'Independent Power Producer (IPP)' category and with this addition, the total cumulative capacity of solar power plant in operation has gone up to 26.25 MW.							
Nifty Midcap 100	17,820.05	69.75	0.39%	*Bharti Airtel - NCLT approved transfer of the Optical Fibre Cable business undertaking of Airtel and vesting of the same with Telesonic, on a going concern basis by way of a slump sale							
Nifty Smallcap 100	6,253.30	21.65	0.35%	*Jindal Steel & Power: JSPL Angul Odisha has produced its highest ever hot metal production of 10845 MT for a single day on July 2.							
Forex Rates				Axis Bank: Enforcement Directorate attached Rs 4.58 crore in bank fraud case							
USD/INR	68.89	-0.05	-0.07%	*Uniply Industries - Markab made an open offer to acquire 4.94 crore shares, or 26% of the emerging voting share capital at Rs 82 per share, aggregating to Rs 405.62 crores							
EUR/INR	77.83	-0.07	-0.09%								
GBP/INR	86.61	-0.42	-0.48%								
JPY/INR	0.64	0.00	0.05%								
Commodities				Indian Economy							
MCX Crude Oil WTI Jul-2019	3,938	-9	-0.23%	*India will soon give Reserve Bank of India (RBI) power to regulate housing finance companies (HFCs), which will almost certainly lead to the lenders facing stringent asset quality reviews, two sources with direct knowledge of the matter said.							
MCX Natural Gas Jul-2019	157	1.8	1.16%								
Gold Aug-2019	34,275	233	0.68%								
MCX Silver Sep-2019	37,953	143	0.38%								
MCX Aluminium Jul-2019	142	0.5	0.35%								
MCX Copper Jul-2019	442	2.25	0.51%								
Fund Flows				NSE Indices / Sectoral Performance							
Cash(Rs Crores)											
FII	3,330.86	3,721.04	-390.18	NIFTY BANK	31382.30	99.00	0.32%	NIFTY ENERGY	16175.50	53.80	0.33%
DII	2,777.45	2,489.88	287.57	NIFTY IT	15927.65	-146.45	-0.91%	NIFTY PHARMA	8092.20	-9.45	-0.12%
F&O				NIFTY METAL	2992.15	-1.20	-0.04%	NIFTY MNC	13109.45	-25.10	-0.19%
FII Index Fut	1,579.53	1,572.16	7.37	NIFTY AUTO	8039.50	-6.15	-0.08%	NIFTY PSU BANK	3255.65	55.05	1.72%
FII Index Opt	181,834.54	182,077.87	-243.33	NIFTY FMCG	29812.65	101.70	0.34%	NIFTY SERV SECTOR	17050.70	-5.95	-0.03%
Market Turnover: NSE				NSE Movers and Shakers							
Cash(INR cr)	27,872.66	103.99	0.37%	Top Gainers							
F&O (INR cr)	980,052.00	14,066.79	1.54%	Indiabulls Housing F							
Total	1,007,924.66	14,970.78	1.51%	Indusind Bank							
Market Volatility				Zee Entertainment En							
GBOE VIX	12.57	-0.36	-2.78%	ITC Ltd							
INDIA VIX	13.70	-0.55	-3.89%	Indian Oil Corp							
10 yrs Gsec Yield				Indian ADR Stocks							
US	1.95%	-0.13	-0.02	Infosys ADR							
India	6.83%	-0.15	-0.01	Tata Motors ADR							
Nifty Supports				Nifty Resistance							
S3	11799	11859	11909	Nifty	12099	12059	11999				
S2	31166	31261	31378	Nifty Bank (NSEBANK)	31804	31687	31591				
S1											
NIFTY 50 Companies support and Resistance											
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1			
SUNPHARMA	Sun Pharmaceutical Industries Limited	386.63	399.87	392.68	395.92	398.73	401.97	404.78			
INFRADEL	Bharti Infratel Limited	257.47	259.43	262.82	264.78	268.17	270.13	273.52			
TCS	Tata Consultancy Services Limited	2,197.60	2,214.80	2,224.40	2,241.60	2,251.20	2,268.40	2,278.00			
ASIANPAINT	Asian Paints Limited	1,323.70	1,336.60	1,345.20	1,358.10	1,366.70	1,379.60	1,388.20			
INFY	Infosys Limited	713.53	721.77	726.73	734.97	739.93	748.17	753.13			
TITAN	Titan Company Limited	1,302.20	1,309.35	1,319.20	1,326.35	1,336.20	1,343.35	1,353.20			
UPL	UPL Limited	630.63	639.37	645.18	653.92	659.73	668.47	674.28			
YESBANK	Yes Bank Limited	92.88	95.87	97.83	100.82	102.78	105.77	107.73			
ICICIBANK	ICICI Bank Limited	427.37	430.78	433.17	436.58	438.97	442.38	444.77			
DRREDDY	Dr. Reddy's Laboratories Limited	2,512.60	2,546.30	2,569.55	2,603.25	2,626.50	2,660.20	2,683.45			
ULTRACEMCO	UltraTech Cement Limited	4,503.07	4,521.63	4,542.82	4,561.38	4,582.57	4,601.13	4,622.32			
WIPRO	Wipro Limited	277.72	279.88	281.27	283.43	284.82	286.98	288.37			
IBULHSGFIN	Indiabulls Housing Finance Limited	593.67	615.43	653.02	674.78	712.37	734.13	771.72			
ITC	ITC Limited	268.32	270.23	273.72	275.63	279.12	281.03	284.52			
IOC	Indian Oil Corporation Limited	153.33	154.27	155.33	156.27	157.33	158.27	159.33			
KOTAKBANK	Kotak Mahindra Bank Limited	1,444.22	1,453.28	1,463.87	1,472.93	1,483.52	1,492.58	1,503.17			
TECHM	Tech Mahindra Limited	680.50	689.50	695.45	704.45	710.40	719.40	725.35			
HDFCBANK	HDFC Bank Limited	2,459.47	2,471.23	2,479.77	2,491.53	2,500.07	2,511.83	2,520.37			
ONGC	Oil & Natural Gas Corporation Limited	159.57	161.53	164.02	165.98	168.47	170.43	172.92			
HINDUNILVR	Hindustan Unilever Limited	1,755.70	1,766.30	1,775.65	1,786.25	1,795.60	1,806.20	1,815.55			
LT	Larsen & Toubro Limited	1,540.80	1,550.50	1,564.50	1,574.20	1,588.20	1,597.90	1,611.90			
AXISBANK	Axis Bank Limited	791.33	796.42	801.33	806.42	811.33	816.42	821.33			
HDFC	Housing Development Finance Corporation Limited	2,229.43	2,243.32	2,259.23	2,273.12	2,289.03	2,302.92	2,318.83			
NTPC	NTPC Limited	140.45	141.55	142.20	143.30	143.95	145.05	145.70			
HCLTECH	HCL Technologies Limited	1,025.17	1,036.38	1,042.32	1,053.53	1,059.47	1,070.68	1,076.62			
INDUSINDBK	Indusind Bank Limited	1,381.67	1,402.53	1,437.77	1,458.63	1,493.87	1,514.73	1,549.97			
RELIANCE	Reliance Industries Limited	1,264.42	1,269.73	1,275.87	1,281.18	1,287.32	1,292.63	1,298.77			
BAJAJ-AUTO	Bajaj Auto Limited	2,833.00	2,852.50	2,871.00	2,890.50	2,909.00	2,928.50	2,947.00			
BAJFINANCE	Bajaj Finance Limited	3,658.60	3,676.80	3,693.90	3,712.10	3,729.20	3,747.40	3,764.50			
ZEEL	Zee Entertainment Enterprises Limited	342.75	348.05	354.35	359.65	365.95	371.25	377.55			
CIPLA	Cipla Limited	543.25	546.35	550.50	553.60	557.75	560.85	565.00			
BAJAJFINSV	Bajaj Finserv Limited	8,275.17	8,340.38	8,379.57	8,444.78	8,483.97	8,549.18	8,588.37			
SBIN	State Bank of India	360.13	361.57	363.83	365.27	367.53	368.97	371.23			
ADANIAPORTS	ADANIAPORTS	406.87	410.43	412.37	415.93	417.87	421.43	423.37			
COALINDIA	Coal India Limited	245.87	248.08	249.72	251.93	253.57	255.78	257.42			
GRASIM	Grasim Industries Limited	909.00	914.80	922.40	928.20	935.80	941.60	949.20			
BHARTIARTL	Bharti Airtel Limited	342.85	346.30	349.60	353.05	356.35	359.80	363.10			
POWERGRID	Power Grid Corporation of India Limited	204.13	205.42	207.08	208.37	210.03	211.32	212.98			
MARUTI	Maruti Suzuki India Limited	6,426.65	6,470.85	6,501.60	6,545.80	6,576.55	6,620.75	6,651.50			
TATAMOTORS	Tata Motors Limited	157.87	159.78	161.17	163.08	164.47	166.38	167.77			
BPCL	Bharat Petroleum Corporation Limited	371.58	375.27	378.03	381.72	384.48	388.17	390.93			
GAIL	GAIL (India) Limited	294.80	299.70	302.55	307.45	310.30	315.20	318.05			
HEROMOTOCO	Hero MotoCorp Limited	2,544.30	2,563.35	2,575.70	2,594.75	2,607.10	2,626.15	2,638.50			
HINDALCO	Hindalco Industries Limited	200.62	202.98	205.57	207.93	210.52	212.88	215.47			
M&M	Mahindra & Mahindra Limited	651.00	657.15	662.70	668.85	674.40	680.55	686.10			
VEDL	Vedanta Limited	165.57	167.78	170.02	172.23	174.47	176.68	178.92			
TATASTEEL	Tata Steel Limited	495.43	500.02	505.63	510.22	515.83	520.42	526.03			
JSWSTEEL	JSW Steel Limited	268.52	271.13	274.57	277.18	280.62	283.23	286.67			
EICHERMOT	Eicher Motors Limited	18,824.70	19,202.65	19,394.10	19,772.05	19,963.50	20,341.45	20,532.90			